



## **Shareholder Communication Policy**

## **1 INTRODUCTION**

### **1.1 Background**

OzAurum Resources Limited ACN 643 244 544 (**Company**) is committed to ensuring its shareholders have access to appropriate information about the Company, its governance and matters affecting the Company's performance, to allow them to effectively exercise their rights as shareholders.

### **1.2 Application**

All Company communications with shareholders must comply with this Shareholder Communication Policy (**Policy**) and other Company policies that apply from time to time, including but not limited to the Company's Continuous Disclosure Policy.

A reference to 'shareholders' in this Policy includes holders of the Company's CHESD Depository Interests.

### **1.3 Objectives**

The board of directors of the Company (**Board**) has established this Policy to encourage and facilitate:

- (a) timely, effective, open and honest communication with shareholders through accessible and fair means; and
- (b) optimum attendance at and participation in shareholder meetings.

## **2 MEANS OF COMMUNICATION**

### **2.1 Electronic communication**

The Company conducts its business activities across geographical borders. The Company recognises that the most efficient and effective means of communicating with its shareholders will largely be via electronic means. The Company will endeavour to ensure that:

- (a) shareholders have the option to access all relevant information electronically;
- (b) shareholders have the option to communicate with the Company electronically; and
- (c) the Company circulates all electronic communications to shareholders:
  - (i) in a format that is easily accessible and readable through an electronic device; and
  - (ii) with a printer-friendly option for shareholders who wish to retain a hard copy of the communication.

## 2.2 Website

The Company's website (<https://ozaurumresources.com>) is one of the Company's key means of communicating with its shareholders. The website will publish key information relevant to shareholders, including:

- (a) the Company's relevant corporate governance documents, including corporate governance policies and corporate governance statement;
- (b) a copy of the Company's annual reports and financial statements;
- (c) names, photographs and brief biographical information for the Company's directors, senior executives / key team members and Advisory Board (from time to time);
- (d) copies of the Company's ASX announcements and media releases, which the Company will publish in accordance with its Continuous Disclosure Policy;
- (e) copies of notices of shareholder meetings and accompanying documents; and
- (f) contact details for the Company's share registry.

## 2.3 Annual reports

The Company will endeavour to ensure that its annual report delivers to shareholders a clear and accountable presentation of the Company's business activities and market position for the preceding financial year.

Unless Shareholders request a hard copy, the Company will distribute electronic copies of its annual report to shareholders via email. The Company's annual reports will be available on the Company's website.

## 2.4 Company disclosure

In accordance with the Company's Continuous Disclosure Policy, the Company will ensure:

- (a) compliance with its continuous disclosure obligations under the Australian Securities Exchange (**ASX**) Listing Rules; and
- (b) shareholders have access to all ASX announcements and other public disclosures by publishing them on the Company's website.

## 2.5 Shareholder meetings

The Company will hold an annual general meeting (**AGM**). The AGM and other shareholders meetings will provide a platform for:

- (a) the Company to inform shareholders of important matters, developments and areas of concern or interest to the Board;
- (b) shareholders to express their views about areas of concern or interest to the Board; and

(c) shareholders to vote on Board proposals and recommendations.

The Company encourages all shareholders to attend and engage in the AGM, where possible. The Company will inform shareholders of the date, time and location of the AGM via the Company's website and by distribution of the Notice of Annual General Meeting. Prior to all Company meetings, the Company will circulate a notice of meeting and associated documents to shareholders via email or mail (as applicable) and the Company's website.

The Company recognises that shareholders may not be able to physically attend Company meetings. To enable shareholder participation in these circumstances, the Company recommends that shareholders vote by proxy where possible and forward any inquiries or concerns they have to the Company Secretary prior to the Company meeting.

The Company will frequently review its policies and procedures for encouraging shareholder engagement in Company meetings. This will involve consideration of how technology can be used to facilitate shareholder participation.

### **3 ADOPTION AND REVIEW OF THIS POLICY**

#### **3.1 Adoption**

The Board adopted this Policy on the date specified below. It takes effect from that date and replaces any previous shareholder communication policy in this regard.

#### **3.2 Review**

This Policy can only be amended with the approval of the Board. The Board will review this Policy periodically and will communicate any amendments to Company directors, employees, other personnel and shareholders, as appropriate.

<b>Status</b>	Approved and Issued	
<b>Approved By</b>	Board	
<b>Effective Date</b>	19 May 2022	
<b>Approval Date</b>	19 May 2022	
<b>Policy Owner</b>	Company Secretary	
<b>Amendment History</b>		
<b>Version</b>	<b>Date</b>	<b>Author</b>
2020.1	26 November 2020	Company Secretary
2022.1	19 May 2022	Company Secretary